

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited	
Date Submitted	02/04/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1378</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month		
Increase/(decreas	e)		-	
Balance at close of	of the mont	h		

Total authorised share capital at the end of the month (USD) :

100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,885,000,000				
Increase/ (decrease) during the month	N/A				
Balance at close of the month	5,885,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM approval date		Mousement duri	a the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Movement durin	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
shares						
(Note 1)					<u> </u>	
(11010-17)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc				NIL		
	•					

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of M nominal value p	Nominal va close o preceding n	f du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date							
(if applicable)	(	``					
(dd/mm/yyyy)	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy)	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	nary shares)	NIL	
				(Prefere	ence shares)	NIL	
				(	Other class)	NIL	

For Main Board and GEM listed issuers

				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertibl	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	<u>}</u>					Nil (See
10 April 2017	US\$	Nil	Nil	150,000,000	Nil	remarks)
Principal Amount:				, ,		,
US\$150,000,000						
Stock code (if listed)				-		
Class of shares issuable ( <i>Note 1</i> )	Ordinary HK\$6.81(subject to	,				
Subscription price	adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy))	General Mandat (03/05/2012)	te				
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / _ )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,		inary shares) rence shares) (Other class)	NIL NIL NIL	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
·		
	-	
	-	
shares (Note 1)		
2.		
	-	
	4	
	4	
shares (Note 1)		
3.		
	1	
	4	
shares (Note 1)		
	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	
	1	

Other Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
2 DI '	At price : State currency	( <i>Note 1</i> ) Issue and allotment	( / /	)		
3. Placing	At price : currency	date : (dd/mm/yyyy) EGM approval date:	( / /			
		(dd/mm/yyyy)				
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			2.54	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM lis	sted issuers
			No. of new	No. of new
			shares of	shares of
				issuer which
			during the	may be
			month	issued
			pursuant thereto	pursuant thereto as at
			thereto	close of the
	Type of Issue			month
	Type of Issue			
			Class of shares issuable	
			(Note 1)	
			Issue and allotment ( / / )	
9.	Capital		date : (dd/mm/yyyy)	
	reorganisation		FGM approval date: ( / / )	
			Low approval date:	
			(dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10	0.1			
10.	Other	At price :	Issue and allotment	
	(Over-allotment)	1	date : (dd/mm/yyyy)	
			FGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares) NIL	
			(Preference shares) NIL	
			(Other class) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
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The conversion period for the convertible bonds issued by the Company started from 21 May 2012.

Submitted by:	Zhang Yuexia
Title:	Company Secretary
(Director, Sec	retary or other duly authorised officer)
(Director, Sec	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.